

PROBATE COURT OF FRANKLIN COUNTY, OHIO

IN THE MATTER OF THE CONSERVATORSHIP OF \_\_\_\_\_

CASE NO. \_\_\_\_\_

STATEMENT OF ADDITIONAL INFORMATION

Now comes the prospective conservator of the above captioned person, and being first duly sworn, answers the following questions with respect to this conservatorship.

1. Why is this conservatorship necessary \_\_\_\_\_

2. Specifically, is the conservatee eligible for or receiving any of the following benefits, and, if so, where are they or their source located?

Table with 3 columns: TYPE, NAME, AMOUNT PER MONTH. Rows include Social Security, P.E.R.S, Veterans Admin, R.R. Retirement, Employee's Pension, Insurance Benefits, and Other.

3. Does the prospective conservatee have an interest in an estate or trust? If so, give the decedent's name, Court case number, name and location of Court, or trustee, etc. \_\_\_\_\_

4. Does the prospective conservatee have an expectancy from any settlement? If so, give the defendant's name or his insurer's name, and the amount expected. \_\_\_\_\_

Case No. \_\_\_\_\_ Amount Involved: \_\_\_\_\_

(OVER)

CASE NO. \_\_\_\_\_

5. Bank Accounts? \_\_\_\_\_

<b>INSTITUTION</b>	<b>ADDRESS</b>	<b>ACCOUNT</b>	<b>AMOUNT</b>
_____	_____	_____	\$ _____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

6. Securities? \_\_\_\_\_

<b>ISSUER</b>	<b>MARKET VALUE</b>
_____	\$ _____
_____	_____
_____	_____

7. Land Installment Contracts?

<b>VENDEE &amp; ADDRESS</b>	<b>PROPERTY LOCATION</b>	<b>AMOUNT PER MONTH AND BALANCE</b>
_____	_____	\$ _____
_____	_____	_____

8. Rental From Real Estate?

<b>ADDRESS OF REAL ESTATE</b>	<b>AMOUNT PER MONTH</b>
_____	\$ _____
_____	_____

9. Interest In Real Estate?

<b>ADDRESS OF REAL ESTATE</b>
_____
_____

10. Income From Any Other Source? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Conservator