

PROBATE COURT OF FRANKLIN COUNTY, OHIO

IN THE MATTER OF THE GUARDIANSHIP OF _____

CASE NO. _____

STATEMENT OF ADDITIONAL INFORMATION

Now comes the applicant for the appointment of guardian of the person and/or estate of the above captioned person, and answers the following questions with respect to the prospective ward.

1. Is the ward eligible for or receiving any of the following benefits, and if so, where are they or their source located?

TYPE	NAME	AMOUNT PER MONTH
Social Security	\$ _____
P.E.R.S.	_____
Veterans Admin.	_____
R.R. Retirement	_____
Employee's Pension	_____	_____
Insurance Benefits	_____	_____
A.D.C.	_____
Other	_____	_____

2. Does the prospective ward have an interest in an estate or trust? If so, give the decedent's name, Court case number, name and location of Court, or trustee, etc. _____

3. Does the prospective ward have an expectancy from any minor's settlement? If so, give the defendant's name or his insurer's name, and the amount expected.

4. Cash? Yes No Amount: _____

5. Bank, Savings and Loan, Brokerage and other financial accounts describe below:

INSTITUTION	ADDRESS	ACCOUNT	CURRENT BALANCE
_____	_____	_____	\$ _____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

CASE NO. _____

6. Securities? Yes No [if yes, describe below.]

ISSUER:

CURRENT VALUE

\$

_____	_____
_____	_____
_____	_____

7. Land installment contracts? Yes No [if yes, describe below.]

AMT. PER MO.

VENDEE & ADDRESS

PROPERTY LOCATION

AND BALANCE

_____	_____	_____/____
_____	_____	_____/____

8. Rental from real estate? Yes No [if yes, describe below.]

ADDRESS OF REAL ESTATE

AMT. PER MO.

_____	_____
_____	_____

9. Interest in real estate? Yes No [if yes, describe below.]

ADDRESS OF REAL ESTATE

10. Income from any other source? Yes No [if yes, describe below.]

11. Other assets? Yes No [if yes, describe below.]

Applicant