

PROBATE COURT OF FRANKLIN COUNTY, OHIO

- IN THE MATTER OF THE
[] WRONGFUL DEATH TRUST
[] INTER VIVOS TRUST
[] TESTAMENTARY TRUST
[] SPECIAL NEEDS TRUST

OF _____ DECEASED, GRANTOR
CASE NO. _____

FIDUCIARY'S ACCEPTANCE TRUSTEE

[R.C. 2109.02]

I hereby accept the duties which are required of me by law, and such additional duties as are ordered by the Court. As Trustee of this estate I will:

- 1) Make and file an inventory of the real and personal assets of the trust within 3 months after appointment, or such time as extended by the Court;
2) Deposit funds which come into my hands in a lawful depository located within this state: The trust checking accounts must provide canceled checks, as these canceled checks must be displayed when filing accounts;
3) Keep trust funds in separate trust accounts at all times during the administration of the trust;
4) Invest all funds in a lawful manner;
5) Timely pay bond premium, if any;
6) Make and file a 1st account within one (1) year following my appointment or such time as ordered by the Court; File additional accounts on at least an annual basis; Accounts require a personal appearance; Filings by mail are not accepted;
7) Timely file all tax documents as required by law;
8) Submit all filings with original signatures; In all matters with multiple fiduciaries, the signature of all fiduciaries is required; Persons who are not an attorney may not sign on behalf of an attorney;
9) Obey all Orders of the Court; and,
10) Immediately notify the Probate Court if I change my address.

I acknowledge that I am subject to removal as trustee if I fail to perform my fiduciary duties.

I also acknowledge that I am subject to possible civil and criminal penalties for improper conversion of the property which I hold as fiduciary.

NOTE: ORC §2109.02 states that every fiduciary, before entering into the execution of a trust, shall receive letters of appointment from a Probate Court having jurisdiction of the subject matter of the trust.

The duties of a fiduciary shall be those required by law, and such additional duties as the Court orders. Letters of appointment shall not issue until a fiduciary has executed a written acceptance of those duties, acknowledging the possibility of removal for failure to perform those duties, and further being subject to possible penalties for conversion of property held as a fiduciary. The written acceptance of duties may be filed with the application for appointment.

_____ Date _____ Trustee